The Killik & Co Stockbroking Service

What is it?

The Killik & Co Stockbroking service is our traditional trading service for investors, offering guidance on the sale and purchase of individual securities only. This service allows you to remain in complete control over all decisions made on your portfolio, whilst benefiting from our dealing and custody services.

Why Killik & Co?

Founded in 1989 as an Advisory Stockbroker, our heritage and expertise stems from our knowledge of financial markets, and our ability to help our clients build the right investment strategies. We provide superior and efficient global market access across all asset classes and are also able to offer our services in a number of major foreign currencies.

We remain one of the last investment houses committed to offering real investment advice.

Who is it right for?

Investors who take an active interest in the market and are sufficiently knowledgeable and experienced to construct and manage the ongoing allocation of their underlying portfolio.

Whether you are managing your own portfolio or acting on behalf of trustees, dealing in your own company stock or investing in a new issue, this service is designed for those who are sufficiently knowledgeable and experienced to make individual security transactions but would still benefit from guidance from an Investment Manager and access to our in-house dealing team.

Unlike our Advised Investment Service, this service does not cover the construction or ongoing asset allocation of the underlying portfolio so is only suitable for those who have a high level of prior experience.

The Killik & Co Stockbroking Service

The service

Our Stockbroking service provides you with access to a dedicated Investment Manager, who acts as your single point of contact, providing you with guidance relating to trade execution and support with any administrative matters.

Founded in 1989 as an Advisory Stockbroker, our heritage and expertise stems from our knowledge of the stock market. Thanks to our team of experienced in-house dealers, we are able to offer superior and efficient market access for even the most difficult of orders, as well as offering our services in a number of major foreign currencies.

In addition, you are able to make the most of our in-house research which covers equities, fixed income and funds. Via daily email updates as well as our App and Client Portal, you have access to all of our investment research, which is frequently referred to in the national press, alongside our weekly video summary of the markets; 'Market Update'.

Research process

We are truly unbiased in our outlook: with no external parent, public shareholders or hidden conflicts of interest, our focus is solely to serve our clients. We think long term; we are not traders or short-term thinkers and recognise that a global economy demands a global investment approach.

Our meticulous and independent research takes a long term, global and thematic approach to gain a deeper understanding of exactly why and how the world is changing. Understanding these insights allow us to identify the businesses and sectors that are most likely to be impacted by change in the long term and ensure that you are able to capitalise on this.

Please be aware

As is the very nature of investing, the value of your investments will rise and fall over time. We devote our time to sourcing the very best investments to meet your objectives, however please do not assume that past performance will repeat itself and you must be comfortable in the knowledge that you may receive less than you originally invested.